



Announcement | Lisbon | 11 March 2021

Notice of Judicial Administrators in the insolvency process of Rio Forte

PHAROL, SGPS SA ("PHAROL") informs about the Notice of Judicial Administrators of insolvency process of Rio Forte (Notice of Curators - Number 28: Credit Check List 2), available at www.espiritasantoinsolvencies.lu , attached hereto.

PHAROL, SGPS S.A.

Public Company
Share capital Euro 26,895,375
Registered in the Commercial
Registry Office of Lisbon and
Corporation no. 503 215 058

PHAROL is listed on the Euronext
(PHR).
Information may be accessed on
Bloomberg under the symbol PHR
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RIO FORTE INVESTMENTS S.A.
en faillite

Communiqué des curateurs

Numéro 28 : Vérification de créances liste 2

Les curateurs rappellent que les liquidateurs de BPES en Suisse ont soumis des déclarations pour les créances suivantes, conformément au communiqué no 17 expliquant le mécanisme de déclaration de créances applicable aux clients de BPES :

Devise	Nom	ISIN	No DDC	Montant
EUR	3.75% RIO FORTE INVESTMENTS SA EMTN SR-261 2014/10.11.2014 (24420380)	XS1067356466	RFI 1646	10.192.000
	4.5% RIO FORTE INVESTMENTS SA EMTN SR-248 2014/24.04.2015 (24325415)	XS1063506718	RFI 1643	21.853.000
	4% RIO FORTE INVESTMENTS SA EMTN SR-269 2014/11.08.2014 (24446679)	XS1068486023	RFI 1647	22.673.000
	4% RIO FORTE INVESTMENTS SA EMTN SR-290 2014/10.09.2014 (24676639)	XS1077885652	RFI 1650	17.700.000
	4.25% RIO FORTE INVESTMENTS SA EMTN SR-216 2014/27.02.2015 (23836760)	XS1041581296	RFI 1637	5.528.000
	4% RIO FORTE INVESTMENTS SA EMTN SR-277 2014/21.11.2014 (24532518)	XS1072830562	RFI 1624	28.910.000
	3.75% RIO FORTE INVESTMENTS SA EMTN SR-247 2014/24.10.2014 (24325377)	XS1063506551	RFI 1642	4.523.000
	5% RIO FORTE INVESTMENTS SA EMTN SR-182 2013/28.01.2015 (22713137)	XS0987644704	RFI 1634	7.574.000
	4.25% RIO FORTE INVESTMENTS SA EMTN SR-226 2014/20.03.2015 (24036598)	XS1048900911	RFI 1692	5.415.000
	5% RIO FORTE INVESTMENTS SA EMTN 2014/23.10.2015 (24223283)	XS1057680875	RFI 1638	4.440.000
	3.5% RIO FORTE INVESTMENTS EMTN SR-289 2014/11.07.2014 -EN SOUFFRANCE-(24676638)	XS1077882477	RFI 1649	7.850.000
	4% RIO FORTE INVESTMENTS EMTN SR-231 2014/10.07.2014 -EN SOUFFRANCE- (24228305)	XS1057725647	RFI 1639	17.806.000
	4% RIO FORTE INVESTMENTS SA EMTN SR-278 2014/22.08.2014 (24532531)	XS1072833749	RFI 1676	2.500.000
	4.75% RIO FORTE INVESTMENTS SA EMTN SR-163 2013/29.08.2014 (22242688)	XS0968745967	RFI 1632	3.540.000
	5% RIO FORTE INVESTMENTS SA EMTN SR-153 2013/08.08.2014 (22099846)	XS0960829835	RFI 1630	2.500.000
	4% RIO FORTE INVESTMENTS SA EMTN SR-258 2014/11.08.2014 (24378826)	XS1066040376	RFI 1645	1.907.000
	4.75% RIO FORTE INVESTMENTS EMTN SR-195 2013/16.12.2016 (23134240)	XS1006463233	RFI 1636	1.210.000
	4.75% RIO FORTE INVESTMENTS SA EMTN SR-157 2013/08.08.2014 (22099822)	XS0961082061	RFI 1631	1.817.000
	4.75% RIO FORTE INVESTMENTS SA EMTN SR-173 2013/01.10.2014 (22458338)	XS0976205806	RFI 1633	2.708.000
	5% RIO FORTE INVESTMENTS SA EMTN SR-191 2013/09.03.2015 (23082285)	XS1003718399	RFI 1635	2.958.000
3.75% RIO FORTE INVESTMENTS EMTN SR-254 2014/30.10.2014 (24351446)	XS1064785972	RFI 1644	2.790.000	
5% RIO FORTE INVESTMENTS SA 2014/31.01.2015 (24291917)	XS1061415417	RFI 1640	30.000.000	
5.5% RIO FORTE INVESTMENTS SA 2014/31.01.2016 (24291933)	XS1061416068	RFI 1641	30.000.000	
Devise	Nom	ISIN	No DDC	Montant
	2% RIO FORTE INVESTMENTS EMTN SR-292 2014/11.07.2014 -EN SOUFFRANCE-(24685488)	XS1078230692	RFI 1651	195.000

	4.25% RIO FORTE INVESTMENTS SA EMTN SR-284 2014/02.06.2015 (24583775)	XS1075043114	RFI 1648	3.000.000
EUR Total				239.589.000
USD	2.75% RIO FORTE INVESTMENTS SA EMTN SR-245 2014/24.10.2014 (24325357)	XS1063504424	RFI 1622	3.617.000
	5% RIO FORTE INVESTMENTS EMTN SR-196 2013/16.03.2015 (23134254)	XS1006249582	RFI 1657	7.598.000
	4.75% RIO FORTE INVESTMENTS SA EMTN SR-160 2013/21.08.2014 (22178197)	XS0965118689	RFI 1653	2.602.000
	4.75% RIO FORTE INVESTMENTS EMTN SR-190 2013/06.12.2016 (23067869)	XS1003270664	RFI 1655	5.815.000
	3.9% RIO FORTE INVESTMENTS EMTN SR-253 2014/11.08.2014 (24348568)	XS1064696799	RFI 1693	14.300.000
	3.9% RIO FORTE INVESTMENTS SA EMTN SR-268 2014/11.08.2014 (24445617)	XS1068485645	RFI 1626	42.404.000
	3.90% RIO FORTE INVESTMENTS SA EMTN SR-291 2014/10.09.2014 (24676640.01)	XS1077895610	RFI 1628	16.757.000
	5% RIO FORTE INVESTMENTS EMTN SR-192 2013/09.03.2015 (23082257)	XS1003720296	RFI 1656	2.779.000
	3% RIO FORTE INVESTMENTS SA EMTN SR-246 2014/24.04.2015 (24325355)	XS1063504937	RFI 1625	6.346.000
	3% RIO FORTE INVESTMENTS SA EMTN SR-276 2014/21.11.2014 (24532468)	XS1072830489	RFI 1675	14.926.000
	3% RIO FORTE INVESTMENTS SA SR-287 2014/09.07.2014 -EN SOUFFRANCE-(24658881.01)	XS1076879631	RFI 1627	3.500.000
	4% RIO FORTE INVESTMENTS SA EMTN SR-225 2014/22.09.2014 (24033465)	XS1048900754	RFI 1660	5.090.000
	3.40% RIO FORTE INVESTMENTS EMTN SR-288 2014/11.07.2014-EN SOUFFRANCE-(24676594)	XS1077882048	RFI 1629	12.000.000
	3.9% RIO FORTE INVESTMENTS EMTN SR-232 2014/10.07.2014 -EN SOUFFRANCE-(24228296)	XS1057728401	RFI 1663	45.600.000
	3.9% RIO FORTE INVESTMENTS EMTN SR-234 2014/10.07.2014 -EN SOUFFRANCE-(24237194)	XS1057866110	RFI 1664	32.500.000
	3.9% RIO FORTE INVESTMENTS EMTN SR-238 2014/10.07.2014 -EN SOUFFRANCE-(24259482)	XS1059623550	RFI 1698	9.500.000
	3.9% RIO FORTE INVESTMENTS SA 2014/10.07.2014 -EN SOUFFRANCE-(24160640)	XS1055485244	RFI 1661	25.000.000
	4.05% RIO FORTE INVESTMENTS SA EMTN SR-233 2014/09.01.2015 (24226962)	XS1057728153	RFI 1662	25.000.000
	4.5% RIO FORTE INVESTMENTS EMTN SR-205 2014/23.01.2015 (23495291)	XS1023428284	RFI 1658	10.000.000
	4.25% RIO FORTE INVESTMENTS SA EMTN SR-217 2014/27.02.2015 (23837501)	XS1041581379	RFI 1659	3.345.000
	4.75% RIO FORTE INVESTMENTS SA EMTN SR-177 2013/10.10.2014 (22565815)	XS0982016619	RFI 1654	2.000.000
USD Total				290.679.000
CHF	2.5% RIO FORTE INVESTMENTS SA EMTN SR-281 2014/28.08.2014 (24560922)	XS1074147460	RFI 1623	13.591.000
CHF Total				13.591.000
GBP	3% RIO FORTE INVESTMENTS SA EMTN SR-285 2014/03.09.2014 (24594422)	XS1075193190	RFI 1652	3.000.000
GBP Total				3.000.000

Les créanciers individuels qui ont remis une déclaration dans la faillite Rio Forte Investments SA (RFI) en relation avec ces titres de créance déposés dans leurs portefeuilles auprès de BPES ont été invités à retirer leur déclaration dans la faillite RFI. Les déclarations de créance faisant l'objet d'un double emploi seront contestées par les curateurs lors d'une audience de vérification des créances.

Les curateurs informeront ensuite par écrit les créanciers dont les déclarations de créance auront été contestées de la date à laquelle celles-ci feront l'objet d'un débat sur contestations devant le tribunal d'arrondissement de et à Luxembourg.

Luxembourg, le 2 mars 2021

Les curateurs
Alain RUKAVINA

Paul LAPLUME